# Resource Sharing: Past, Present & Future. CAVAL Reciprocal Borrowing Forum

## **CAVALborrow**

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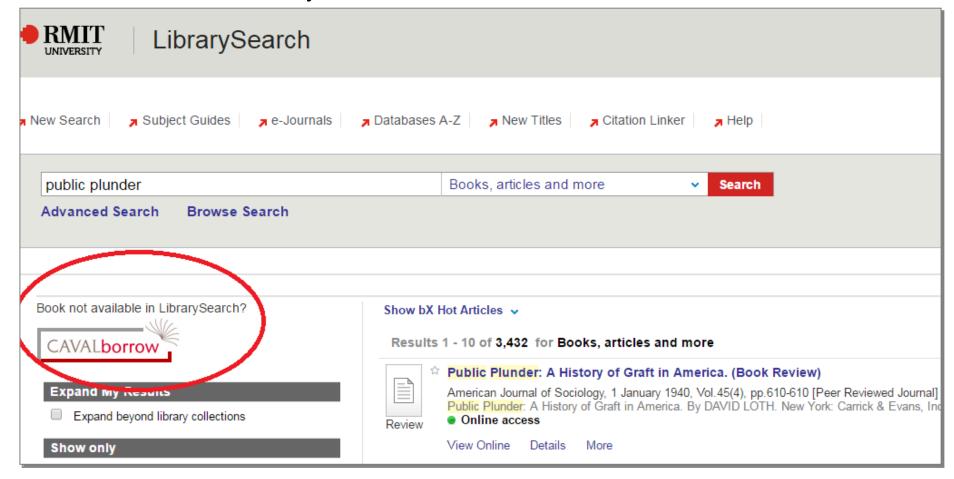
## **CAVALBorrow**



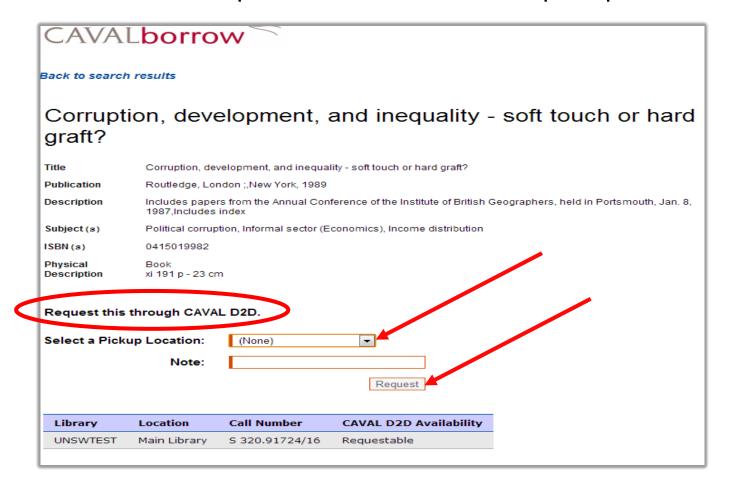
- D2D resource sharing tool.
- Configured and administered by CAVAL in collaboration with Relais International.
- Similar to the BONUS+ scheme.
- Can work with any library system.
- Real time Z39.50 searching of library holdings and availability, and patron eligibility via NCIP.
- Can work with or without NCIP but NCIP makes a big difference!
  - Through NCIP many processes are automated

# Borrowing requests – Patron experience

 Patron logs into LibrarySearch and peforms a search. If not in the RMIT collection they can click on the CAVALborrow "tile":



- The "tile" uses the Relais OpenURL link, tacks on search terms and patron primary identifier – runs the search in Relais.
- Relais checks availability across member libraries via Z39.50
- If available, Patron requests book and indicates pickup location.



### If not available via CAVALBorrow? - Linked to Doc Del:



Back to search results

#### Public plunder; - a history of graft in America, David Loth

Author Loth, David

Title Public plunder; - a history of graft in America

Publication Greenwood Press, Westport, Conn, [1970, c1966]

Subject (s) Political corruption, Capitalists and financiers, United States

ISBN(s) 0837138388

Physical Description Book

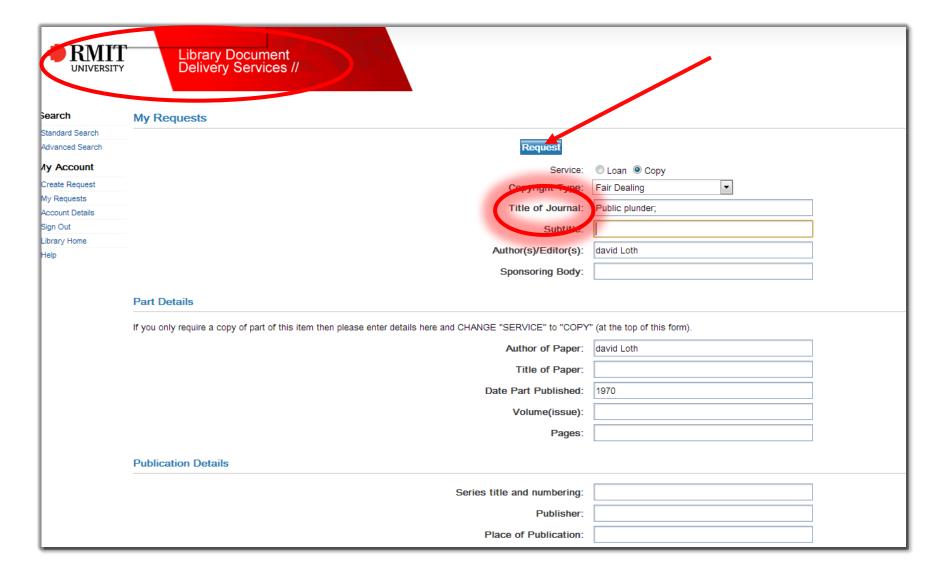
436 p - 23 cm

Not available via CAVAL D2D Request via interlibrary loan.

Request

Library	Location	Call Number	CAVAL D2D Availability				
CARM	CARM Shared Collection	A1:AL10B0 B09947	13/03/15				

VDX request form populated - user can request.



Item is actually available at RMIT?

#### Back to search results

#### Heroic Melbourne - architecture of the 1950's, Norman Day

Author Day, Norman

Title Heroic Melbourne - architecture of the 1950's

Publication RMIT, Melbourne, 1995 Subject(s) Architecture, Modern

ISBN(s) 0864445237, 0864445237 (pbk.)

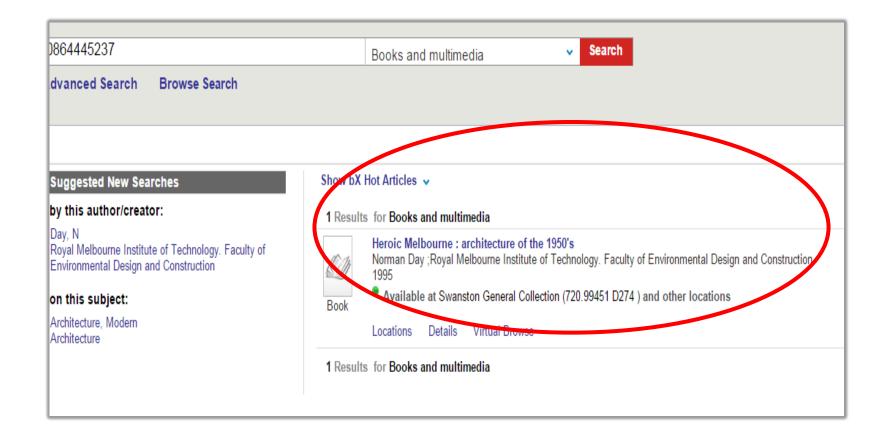
Physical Description Book

46 p - 21 cm

#### This item is available locally View in the RMIT Library Catalog

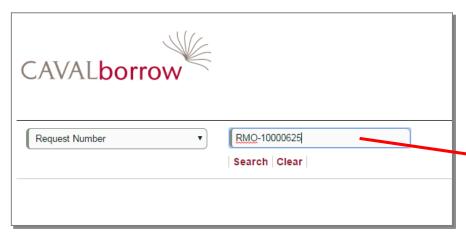
Library	Location	Call Number	CAVALborrow Availability			
RMIT	Swanston Library	720.99451 D274	Not Requestable			
RMIT	Carlton Library	720.99451 D274	Available Locally			
RMIT	Swanston Library	SPEC ARC 720.99451 D274	Not Requestable  Requestable			
UNSW	Main Library	P 720.9945/11				

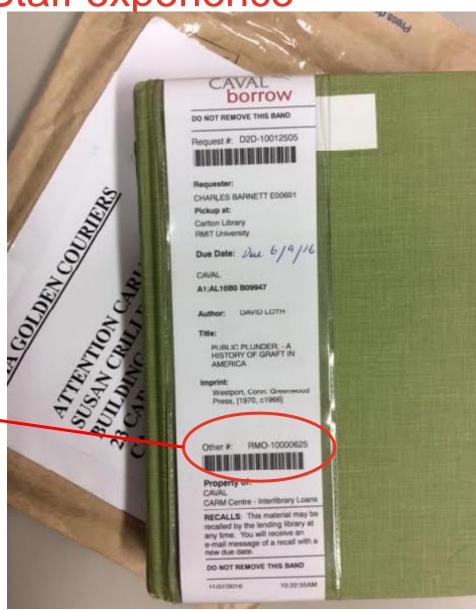
Patron clicks on the link and the search is run in LibrarySearch:

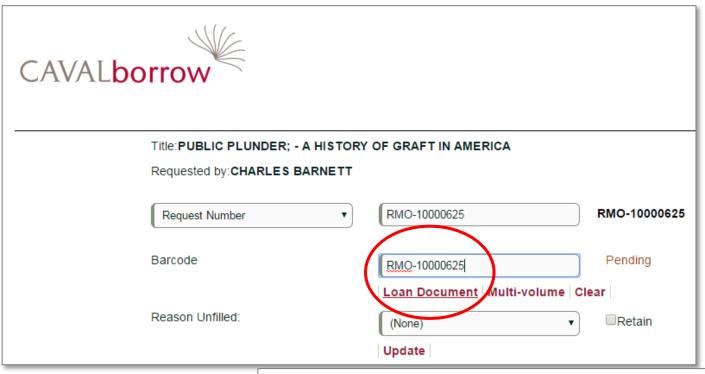


Borrowing requests – Staff experience

- Item arrives via courier/post
  - All details on book slip
- Staff Log into Relais
- Enter the RMO number:







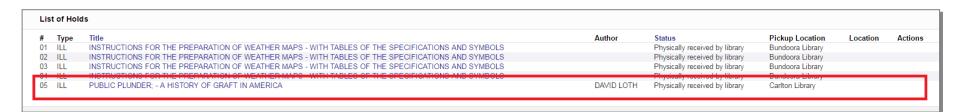


- NCIP kicks in (circulation interchange protocol):
  - A supressed temporary item bib record is created in Alma
  - A hold is placed for the requesting patron
  - The item is automatically checked in and put in transit to the defined pick up location

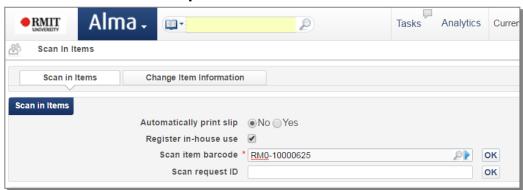
#### Alma record:

```
1 PUBLIC PLUNDER: - A HISTORY OF GRAFT IN AMERICA
Book By DAVID LOTH
Barcode: RMO-10000625
Update Date: 22/07/2016
Library: Resource Sharing Library Process type: Transit Call Number Type: Dewey Decimal classification
Status: Item not in place Material Type: Book
Edit | Holdings | Items | Request | Resource sharing request | Work Order | More info
```

#### Patrons list of holds in their account (LibrarySearch/Primo):



- Item is sent to pick up location
- Site-based staff process the item (use scan in items):



RMIT

A hold slip is generated

Patron receives email:

Hold Pickup notice

BARNETT, Charles
E00601

Dear Charles,
The following item, which you requested on 22/07/2016, can be picked up at Carlton Library - Circulation Desk hold shelf.
The item will be held for you until 29/07/2016.
PUBLIC PLUNDER; - A HISTORY OF GRAFT IN AMERICA
By: DAVID LOTH

Notes that may affect loan:

Regards
RMIT University Library

Holds screen changes

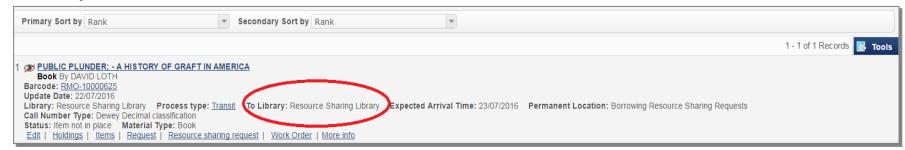
Title	Request Type	⇔ Request Date	Start Time	End Time	Expiry Date	Task	Process Date	Managed By	Place in Queue	Resource
1 INSTRUCTIONS FOR THE PREPARATION OF WEATHER MAPS - WITH TABLES OF THE SPECIFICATIONS AND SYMBOLS	Patron physical item request	11/12/2015	-	-	12/12/2015	Transit Item		Resource Sharing Library: Resource Sharing Desk	_	Status: Physically received by
2 PUBLIC PLUNDER; - A HISTORY OF GRAFT IN AMERICA	Patron physical item request	22/07/2016	-	-	29/07/2016	On Hold Shelf		Carlton Library: Circulation Desk	0	Status: Physically received by library

## Loans and Returns

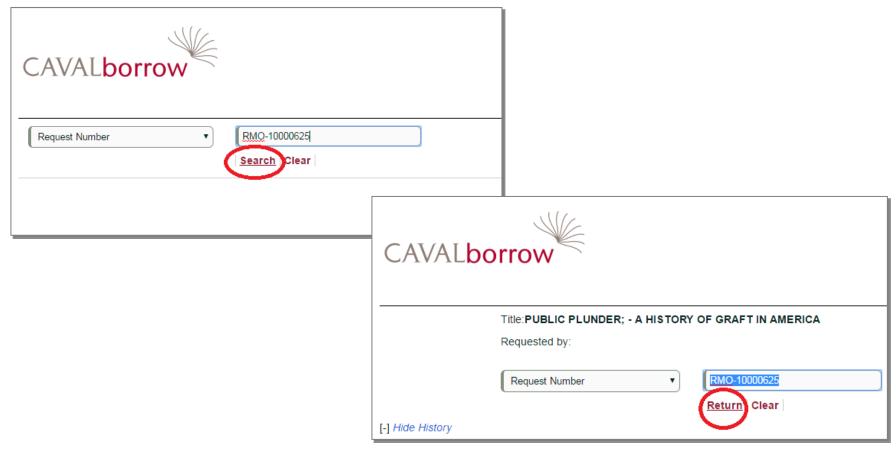
- Loans via desk SCU problematic as no RFID.
- 7 week loan, no renewals, standard RMIT email notifications (due date reminders / overdue notices).
- Patron returns as usual via chutes at any RMIT Library site.
- Staff process the item in Alma and send to admin staff:



Temporary bib record indicates the item is in transit to Resource Sharing Library:



Admin staff log into Relais, find details and 'return' item :



- This deletes the temporary bib from Alma via NCIP
- Admin staff post back to home library

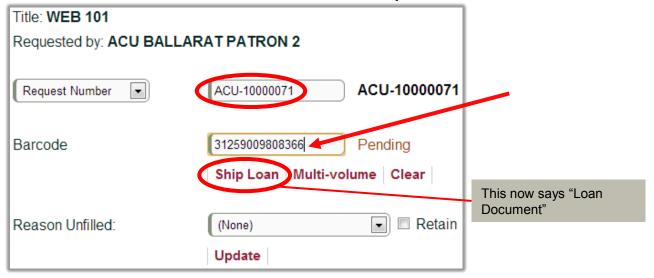
# Lending Requests

Patron from another institution request an RMIT book via Relais when

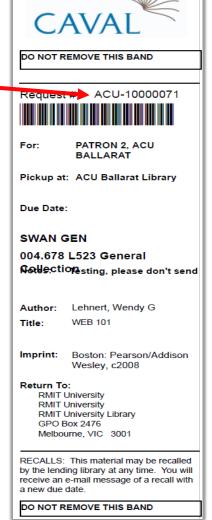
availability in Alma is verified by Z39.50

Request received via email with book slip attached.

Staff collect item from shelf and process in Relais.

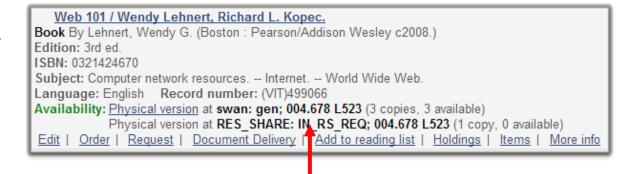


Book-slip attached and item posted

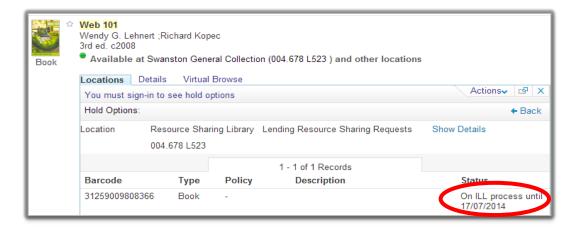


Relais moves book into Resource Sharing Library in Alma via NCIP:

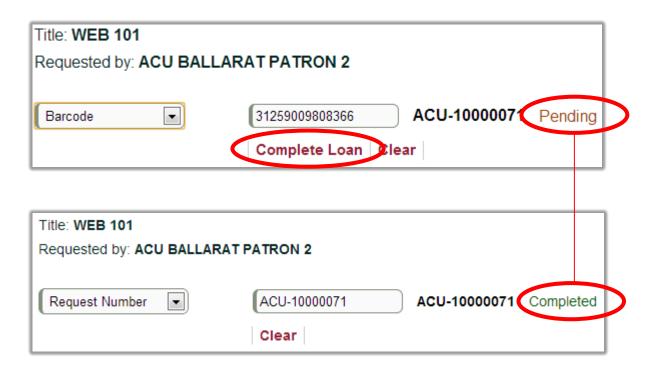
#### Alma



#### Primo



When item is returned to RMIT, admin staff receive book in Relais



Via NCIP, the item is moved back to original library and is put in-transit from the Resource Sharing Library to original library....

#### ...and we see...

#### Alma

```
Web 101 / Wendy Lehnert, Richard L. Kopec.

Book By Lehnert, Wendy G. (Boston: Pearson/Addison Wesley c2008.)

Update Date: 19/06/2014

Library: Swanston Library Process type: Transit To Library: Swanston Library Expected Arrival Time: 25/08/2014

Permanent Location: General Collection

Call Number: 004.678 L523 Call Number Type: Dewey Decimal classification

Status: Item not in place Item Policy: Standard Loan Barcode: 31259009808366

Edit | Holdings | Items | Request | Work Order | Withdraw | More info
```

#### LibrarySearch/Primo



- Item processed at home site and status changes to "available"
- Item is re-shelved
- Then END!

# **Opportunities**

- Reciprocal borrowing scheme enhanced/augmented
- Doc Del relief
- Collections of excellence / collaborative collection development
- Massively expanded collections
- Student satisfaction
- Local issues:
  - Renewals and recalls
  - What does "request" mean? (holds, Doc Del, CAVALborrow)
  - Branding what does CAVALborrow mean to patrons?
  - TILE local and availability
  - Postal costs
  - SCU loans / security