

OCLC WorldShare Metadata



Public purposes:

Further access to the world's information

Reduce the rate of rise of library costs

72,035 libraries in
170 countries



Shared data about the world's libraries.
Find and get it.

Representing the collective collection in WorldCat Local and WorldCat.org



Bibliographic
information in
WorldCat

300+ million
bibliographic records

2+ billion holdings



Licensed digital
content/articles in
library collections

980million records

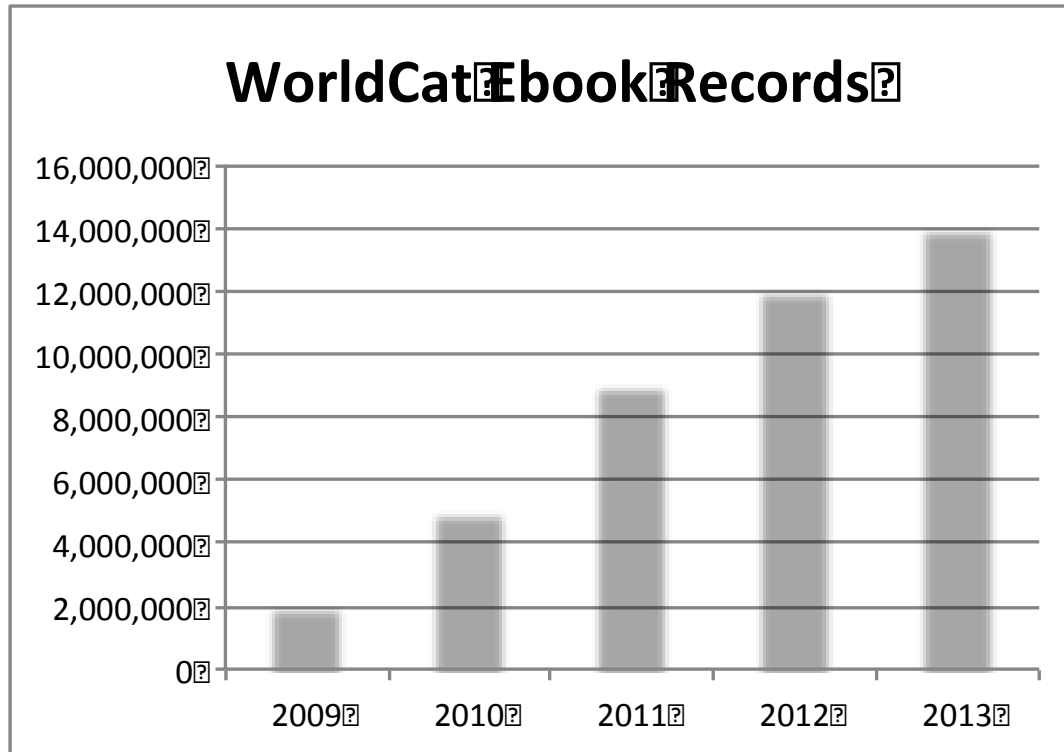


Digitized
local library content

38 million items
*(Institutional repositories,
Google, HathiTrust, OAster)*

The largest ebook database

- Over 14 million records and growing



Partnering with the top ebook suppliers



... and more

Automating the management of ebooks

- Direct feeds of metadata from partners
 - MARC records
 - Knowledgebase data
 - Holdings
- Automating the registration of your ebook collections removes cost and increases access

OCLC's WorldShare strategy



Web Services

Data



Platform
Management

Infrastructure

- **Applications:** Provide a single integrated set of management services for libraries to improve visibility and efficiency, including services from OCLC, partners and libraries
- **Web services:** Make library data available to libraries and partners to build and share new services and applications, creating new value for libraries and their users
- **Data:** Expand the range and types of library data represented and “connected” through WorldCat data hub
- **Infrastructure:** Enable libraries to benefit from the efficiencies and flexibility of cloud, mobile and social technologies through a single global infrastructure

Collection Manager – now available

Applications

Record
Manager

Collection
Manager

Services

WorldShare Metadata

Data



Infrastructure

- Manage metadata on physical, electronic, and digital collections of records
- WorldCat holdings maintenance
- MARC record delivery with custom editing options to supply data to discovery interfaces
- Automatic update and delete notifications as collections and metadata change
- Detailed reports

News releases

New OCLC WorldShare Metadata functionality offers improved efficiencies for libraries managing electronic resources

DUBLIN, Ohio, USA, 13 September 2012—New OCLC WorldShare Metadata collection management functionality offers more efficient ways for libraries to manage electronic resources and improve user access to those valuable collections.

WorldShare Metadata collection management automatically delivers WorldCat MARC records for electronic materials and ensures the metadata and access URLs for these collections are continually updated, providing library users better access to these materials, and library staff more time for other priorities.

OCLC worked with libraries in North America to beta test the new functionality as part of [OCLC WorldShare Metadata](#) services. Pilots of the new functionality are planned in different regions around the world.

"The WorldShare Metadata collection management service is a step forward because we can now use the records in the WorldCat database to provide access to our electronic collections in a way that incorporates access changes quickly and easily," said Sarah Haight Sanabria, Electronic Resources Cataloger, Central University Libraries, Southern Methodist University, who participated in the beta test.



Workflow process

Library sets up once

**Request
Collection
Manager**

**Activate
WorldCat
holdings
option**

**Define
MARC record
options**

*Library and/or
provider maintains
as needed*

**Define
collections**

**Maintain
WorldCat
holdings**

*Automated,
ongoing
process*

**Provide
reports**

**Deliver
WorldCat
MARC records**

Workflow process

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Provide
reports

Deliver
WorldCat
MARC records

Metadata Acquisitions Licenses Circulation Interlibrary Loan Analytics Admin

► Manage Records

▼ Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☒ My Library Holdings Only

Collection ▼



Search

► My Apps

Metadata

Acquisitions

Licenses

Circulation

Interlibrary Loan

Analytics

► Manage Records

▼ Manage Collections

Settings

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☒ My Library Holdings Only

Collection ▼



Search

► My Apps

Metadata Acquisitions Licenses Circulation Interlibrary Loan Analytics Admin

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard Collection

Create WorldCat Query Collection

Activity History

☐ My Library Holdings Only

Collection

ebscol



Search

☐ Collection with "ebSCO"

My Apps

Collection with "ebSCO"

Filter

Results 1-10 of 22 Show 10 rows per page.

<< First < Previous 1 2 3 Next > Last >>

Collection	Shared by	In My Holdings
EBSCO America: History and Life Provider: EBSCOhost Non-Customizable		Not Held by my library (0 / 1839) Titles Select Collection
EBSCO America: History and Life with Full Text Provider: EBSCOhost Customizable		Held by my library (2750 / 2750) Titles Deselect Collection
EBSCO Arte Público Hispanic Historical Collection: Series 1 Provider: EBSCOhost Customizable		Not Held by my library (0 / 1283) Titles Select Collection
EBSCO Australia/New Zealand Points of View Reference Centre Provider: EBSCOhost Customizable		Held by my library (664 / 664) Titles Deselect Collection
EBSCO Business Continuity and Disaster Recovery Reference Center Provider: EBSCOhost Customizable		Not Held by my library (0 / 193) Titles Select Collection
EBSCO Business Source Alumni Edition: Government Edition Provider: EBSCOhost Customizable		Held by my library (4 / 13305) Titles Deselect Collection
EBSCO Business Source Complete: Government Edition Provider: EBSCOhost Customizable		Not Held by my library (0 / 33401) Titles Select Collection
EBSCO Business Source Elite: Government Edition Provider: EBSCOhost Customizable		Not Held by my library (0 / 2001) Titles Select Collection
EBSCO Business Source Premier: Government Edition Provider: EBSCOhost Customizable		Not Held by my library (0 / 14006) Titles Select Collection
EBSCO Community College eBook Collection Provider: eBooks on EBSCOhost Customizable		Not Held by my library (0 / 34752) Titles Select Collection

Results 1-10 of 22 Show 10 rows per page.

<< First < Previous 1 2 3 Next > Last >>

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard Collection

Create WorldCat Query Collection

Activity History

My Library Holdings Only

Collection

ebscol

Search

Collection with "ebSCO"

My Apps

Collection: EBSCO Business Source Alumni Edition: Government Edition

[Deselect Collection](#)

Properties

Sharing

Titles

More Actions

5 of 13305 selected

Search within

My Library Holdings Only

Titles

Titles with current issues

Content

Full Text

E-book/Proceeding

Print

Selected Full Text

Abstracts

Indexed

Image

Audio

Video

Other

[Reset](#)

Results 1-10 of 13305 Show 10 rows per page.

<< First < Previous 1 2 3 4 5 6 7 8 9 10 Next > Last >>

Title	Content Availability	Identifiers	In My Holdings
1-800 FLOWERS.COM, Inc. SWOT Analysis	E-book/Proceeding: 2007-12-01	OCN: 291040501 Website	<input checked="" type="checkbox"/> In My Holdings
100 Calorie Snack Case Study: Post Recessionary Opportunities for Calorie Conscious Snacking	E-book/Proceeding: 2010-11-01	OCN: 707536516 Website	<input type="checkbox"/>
1st Colonial Bancorp, Inc. SWOT Analysis	E-book/Proceeding: 2007-12-01	OCN: 291040502 Website	<input type="checkbox"/>
33 Metalproducing	Full Text: 1999-07-01 to 2002-12-31 Indexed: 1999-07-01 to 2002-11-01 Full Text Indexed	ISSN: 0149-1210 Website	<input checked="" type="checkbox"/> In My Holdings
3Com Corporation SWOT Analysis	E-book/Proceeding: 2007-10-01	OCN: 697342366 Website	<input type="checkbox"/>
3i Group, PLC SWOT Analysis	E-book/Proceeding: 2004-01-01	OCN: 474805303 Website	<input type="checkbox"/>
3M SWOT Analysis	E-book/Proceeding: 2008-04-01	OCN: 291124933 Website	<input checked="" type="checkbox"/> In My Holdings
401K Advisor	Full Text: 1999-01-01 Indexed: 1999-01-01 Full Text Indexed	OCN: 795950224 ISSN: 1080-2142 Website	<input checked="" type="checkbox"/> In My Holdings
7-Eleven, Inc. SWOT Analysis	E-book/Proceeding: 2007-06-01	OCN: 291124940 Website	<input type="checkbox"/>
84 Lumber SWOT Analysis	E-book/Proceeding: 2008-04-01	OCN: 291124942 Website	<input type="checkbox"/>

Results 1-10 of 13305 Show 10 rows per page.

<< First < Previous 1 2 3 4 5 6 7 8 9 10 Next > Last >>

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☐ My Library Holdings Only

Collection

ebSCO



Search

☒ Collection with
"ebSCO"

☒ Collection: EBSCO
America: History and
Life with Full Text

My Apps

Collection: EBSCO America: History and Life with Full Text

[Deselect Collection](#)

Properties

Local Parent

Provider EBSCOhost

Collection Id EBSCOhost.31h

UHF Data Version release1373632358-EBSCOhost

Last UHF Data
Update 2013-07-16T16:20:43Z

Collection Name EBSCO America: History and Life with Full Text

Description

Note

Staff Note

Collection URL <http://0-search.ebscohost.com.SLFILLWAMhost/login.asp?authtype=ip,uid&pr>

Collection Link
Formula [[localstem]][[url]]

Calculated Link

Database Linking
Key 31h

Link Scheme ebSCO

Metadata
My Apps

Acquisitions

Licenses

Circulation

Interlibrary Loan

Analytics

Admin

Collection Link

Formula
[[localstem]][[url]]

Calculated Link

Database Linking
Key
31h

Link Scheme
ebssco

Export to Google
Scholar
☐ Use institution setting ☒ Disable for this collection

OPAC Linking
☒ Manual ☐ From WorldCat Registry

Maintain WorldCat
Holdings
☒ Use institution setting ☐ Disable for this collection

Use Proxy
☒ Use institution setting ☐ Disable for this collection

Overrides
[Show More](#)

Open Access
☐ Yes ☒ No

Data Source
☒ All approved data feeds
☐ Selected data feeds only
☐ Manual upload only

Demand Driven
Acquisitions
☐ Yes ☒ No

Document Delivery
☐ Yes ☒ No

When Sharing
☐ Libraries can select individual titles ☐ Libraries can only select the entire collection

Enable MARC
Record Delivery
☐ Use institution setting ☒ Disable for this collection

Sharing

Titles

More Actions

Enable MARC
Record Delivery

- ☒ Use institution setting ☐ Disable for this collection

Delivery Settings

- Delivery Frequency ☐ Use institution setting
☒ Specify delivery frequency for this collection
Daily

- Delivery File Output ☐ Deliver records for this collection in the same file as other collections
☒ Deliver records for this collection in a separate file
Enter your file name here
Up to 25 characters, alpha-numeric only.

- Interleave Local Holdings
Records ☒ Use institution setting
☐ Disable for this collection
Embed Local Bibliographic
Data ☒ Use institution setting
☐ Disable for this collection

- OCLC Symbols OCLC symbols for which to include Local Holdings Records and / or Local Bibliographic Data
☐ Use institution setting
☒ OCLC symbols specified for this collection

Separate each OCLC symbol with a space.

- WorldCat Holdings Include new records for titles already held in WorldCat
☒ Yes
☐ No

► Sharing

► Titles

More Actions

[Manage Records](#)
[Manage Collections](#)
[Settings](#)
[Library Holdings](#)
[Create Standard Collection](#)
[Create WorldCat Query Collection](#)
[Activity History](#)
☐ My Library Holdings Only
 Collection

☐ Collection with "ebSCO"
☐ Collection with "hathitrust"
[My Apps](#)

HathiTrust Collections

Collection with "hathitrust"

Filter

Results 1-5 of 5 Show 10 rows per page.

Collection	Shared by	In My Holdings
HathiTrust Access Available, with Copyright restrictions Provider: HathiTrust Digital Library Customizable : Open Access		Not Held by my library (0 / 1607) Titles <input type="button" value="Select Collection"/>
HathiTrust Creative Commons - No Copyright Provider: HathiTrust Digital Library Customizable : Open Access		Not Held by my library (0 / 320) Titles <input type="button" value="Select Collection"/>
HathiTrust Public Domain Access Provider: HathiTrust Digital Library Customizable : Open Access		Not Held by my library (0 / 1175905) Titles <input type="button" value="Select Collection"/>
HathiTrust Public Domain only in US Access Provider: HathiTrust Digital Library Customizable : Open Access		Not Held by my library (0 / 610329) Titles <input type="button" value="Select Collection"/>
HathiTrust World Access Provider: HathiTrust Digital Library Customizable : Open Access		Not Held by my library (0 / 23153) Titles <input type="button" value="Select Collection"/>

Results 1-5 of 5 Show 10 rows per page.

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☐ My Library Holdings Only

Collection

hathitrust



Search

☐ Collection with
"ebSCO"

☐ Collection with
"hathitrust"

☐ Add New WorldCat
Query Collection

My Apps

Settings

Save

Knowledge Base

OCLC Symbol

Your OCLC symbol is used to maintain holdings in WorldCat and also to deliver MARC records to the correct account. Please choose a preferred symbol.

OCLC Symbol ☒ OCWMS
☐ None

Note: OCLC symbols are pulled from the WorldCat Registry records. To add or remove symbols, visit your WorldCat Registry record.

Refresh from Registry

Proxy Configuration

Select proxy ☒ EZProxy
☐ ILL WAM Proxy

EZProxy

Please enter your EZProxy base URL. This will be prepended to any links to direct off-campus users through your proxy server.

EZProxy base URL

EZProxy username
(optional)

EZProxy password
(optional)

Note: The optional fields are used for testing/debugging purposes only. Providing proxy login information to OCLC will help to confirm any problems reported about WorldCat knowledge base links or holdings.

Open Access In Resolver

Settings for Open Access In Resolver

Include all open access content in my
collection for ☐ Journal ☐ eBook ☐ Audio ☐ Image ☐ Video ☐ Other
☐ Use Proxy

Provider-Specific

Provider Result Sorting

Display Options

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard Collection

Create WorldCat Query Collection

Activity History

☒ My Library Holdings Only

Collection

Search

My Apps

Enable MARC Record Delivery

☒ Yes ☐ No

Enable MARC Record Delivery

Setting this selection to Yes will deliver MARC records to keep your holdings up to date in your local system.
OCLC Symbol OCWMS

Customize Records

WorldCat Updates

Record Delivery

Reports

Options for All Collections

Holding Library Code (049 \$a)

MAIN

Delete Fields

Tag	Ind 1	Ind 2	
	Any	Any	

Delete Subfields

Tag	Ind 1	Ind 2	Subfield	
	Any	Any		

Add Fields

Tag	Ind 1	Ind 2	Subfield	Value	Tag
590	Blank	Blank	a	[KB Provider Name]	
			b	[KB Collection Name]	

Customize 856 Field for Standard Collections

Add Subfields

Subfield	Value	
u	[KB URL]	
u	[KB URL]	
u	[KB URL]	
u	[KB URL]	
u	[KB URL]	
u	[KB URL]	
u	[KB URL]	

Add another value

Delete this value

No Space

Copy Call Number

Date Delivered (YYMMDD)

Date Delivered (YYYYMMDD)

Date Delivered (YYMM)

Date Delivered (YYYYMM)

Date Delivered (MM/DD/YYYY)

Date Delivered (DD/MM/YYYY)

Enter Free-Form Text

KB Collection Level Note

KB Collection Name

KB Coverage Dates

KB Coverage Enumerations

KB Coverage Note

KB Location

KB Provider Name

KB Title Level Public Note

Reason for Updated Record

Transaction Type

Add another value
Delete this value
No Space

Copy Call Number

Date Delivered (YYMMDD)
Date Delivered (YYYYMMDD)
Date Delivered (YYMM)
Date Delivered (YYYYMM)
Date Delivered (MM/DD/YYYY)
Date Delivered (DD/MM/YYYY)
Enter Free-Form Text
KB Collection Level Note
KB Collection Name
KB Coverage Dates
KB Coverage Enumerations
KB Coverage Note
KB Location
KB Provider Name
KB Title Level Publication Note
Reason for Updated
Transaction Type

1

[Copy Call Number]

Copy the call number from 050 (LC)
Copy the call number from 050 (LC)
Copy the call number from 055 (Classification number - Canada)
Copy the call number from 060 (NLM)
Copy the call number from 070 (NAL)
Copy the call number from 082 (DDC number)
Copy the call number from 080 (UDC)
Copy the call number from 086 (GovDoc Classification number)
Copy the call number from 090 (Local LC-type call number)
Copy the call number from 092 (Local Dewey call number)
Copy the call number from 096 (Local NLM type call number)

2

Copy the call number exactly as it appears

Copy the call number exactly as it appears
Copy the call number to multiple subfields
Copy the call number to sequential subfields
Copy the call number to one subfield

3

Copy with spacing from call number field

Copy with spacing from call number field
Copy with no spaces
Copy call number with spaces between the alpha and numeric portions of the class number
Copy with spaces between each element including alpha and numeric

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☒ My Library Holdings Only

Collection

Search

My Apps

Customize the 856 Field for all WorldCat Query Collections and WorldCat Holdings

Retain 856 Fields with these domains

Domain	+
	-

Delete Subfields

Subfield	+
	-

Add Subfields

Subfield	Value	+
		-

Local Holdings Records / Local Bibliographic Data

Enter OCLC symbols for which to include Local Holdings Records and/or Local Bibliographic Data.

Separate each OCLC symbol with a space.

- ☐ Include my Local Holdings Records interleaved with my bibliographic records for the OCLC symbols entered.
- ☐ Include my Local Bibliographic Data embedded with my bibliographic records for the OCLC symbols entered.

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☒ My Library Holdings Only

Collection



Search

My Apps

Enable MARC Record Delivery ☒ Yes ☐ No
Setting this selection to Yes will deliver MARC records to keep your holdings up to date in your local system.
OCLC Symbol OCVMS

Customize Records WorldCat Updates Record Delivery Reports

Record Standard

MARC 21 with MARC-8

Delivery Frequency

Select the file delivery frequency for all KB standard collections, ongoing WorldCat query collections, and WorldCat holdings collection.

Daily

Note: For KB standard collections and ongoing WorldCat query collections, the frequency can be overridden at the individual collection level.

Delivery File Output

Set up separate delivery for records that meet selected criteria.

- ☐ Deliver my serials in a separate file (.ser)
- ☐ Deliver records for WorldCat holdings collection in a separate file (.wcholdings)

Daily
Weekly
Monthly
Quarterly

MARC 21 with MARC-8
MARC 21 with UTF-8 Unicode
MARCXML with UTF-8 Unicode
Dublin Core Qualified with UTF-8 Unicode
Dublin Core Simple with UTF-8 Unicode
OCLC Dublin Core Qualified with UTF-8 Unicode
OCLC Dublin Core Simple with UTF-8 Unicode
MODS with UTF-8 Unicode

Workflow process

Library sets up once

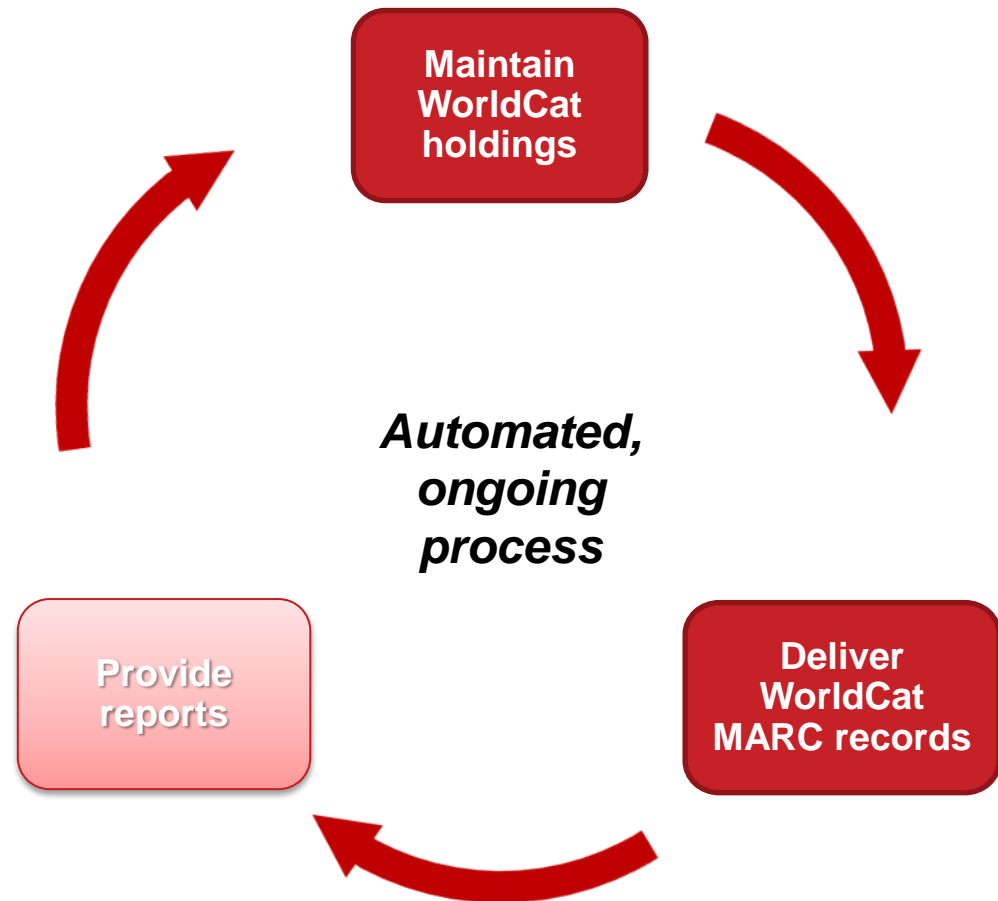
Request
Collection
Manager

Activate
WorldCat
holdings
option

Define
MARC record
options

*Library and/or
provider maintains
as needed*

Define
collections



Building output records from many sources

- Data from the WorldCat master record
- Library-specific URLs from the WorldCat knowledge base
- Local Holdings Records with bar codes, local call numbers, etc. interleaved
- Local subjects, local notes, etc. from local bibliographic data



100	1	Barni, Mauro.
245	1 0	Watermarking systems engineering #h [electronic resource] : #
260		New York : #b Marcel Dekker, #c c2004.
300		1 online resource (1 v.)
490	1	Signal processing and communications ; #v 21
504		Includes bibliographical references and index.
505	0	Applications -- Information coding --
520		The past decade has seen increasing signal. Focusing mainly on security
650	0	Data encryption (Computer science)
650	7	COMPUTERS #x Security #x Crypt
655	4	Electronic books.
700	1	Bartolini, Franco.
856	4	#u http://www.contentreserve.com/TitleInfo.asp?ID={132439D0-3D26-4D98-BA2D-97DDF130EBDF}&Format=50 #z Click for information
856	4 0	#3 Ebook Library #u http://public.eblib.com/EBLPublic/PublicView.do?ptilID=216476
856	4 0	#3 ebrary #u http://site.ebrary.com/id/10161961
856	4 0	#3 EBSCOhost #u http://search.ebscohost.com/URLfromKBwithpublicnote
856	4 0	#3 MyiLibrary #u http://www.mylibrary.com/ISBN
856	4 0	#u http://marc.crcnetbase.com/ISBN

- ~~029 1_ NZ1 #b 12042434~~
- ~~029 1_ NZ1 #b 13337455~~
- ~~650_7 COMPUTERS #x Security #x Cryptography. #2 bisacsh~~
- ~~655_4 Electronic books.~~
- ~~856 4_ #u <http://www.contentreserve.com/TitleInfo.asp?ID={132439D0-3D26-4D98-BA2D-97DDF130EBDF}&Format=50> #z Click for information~~
- ~~856 40 #3 Ebook Library #u <http://public.eblib.com/EBLPublic/PublicView.do?ptilID=216476>~~
- ~~856 40 #3 ebrary #u <http://site.ebrary.com/id/10161961>~~

- 049 __ DXUU *[holding library code]*
- 599 __ NEW *[transaction type]*
- 710 2_ CRC Press *[provider name]*
- 793 0_ InfoSECURITYnetBASE *[collection name]*
- 856 40 #u <http://www.library.drexel.edu/cgi-bin/r.cgi?url=http://marc.crcnetbase.com/isbn/9780203913512> #z Click for resource *[URL from KB with #z public note]*

New record collections, updates, deletes... and WorldCat holdings



MARC record files



New
Records

- Files available on OCLC FTP server
- Large data sets separated into files of 100K records

Updated
Records

New in August: frequency options (daily, weekly, monthly, quarterly) and output options (separate file per collection)

Deleted
Records

- Automatically receive update records
 - URL changes on KB standard collection title (new URLs added, old URLs deleted, existing URL changes, proxy changes)
 - OCLC control number changes on title in any collection

- Receive update records based on library settings
 - KB data changes on KB standard and WorldCat query collections if mapped to MARC record output (collection name, provider name, note, etc.)
 - Local Holdings Record data or Local Bibliographic Data changes on KB standard and WorldCat query collections if included in MARC record output
 - WorldCat master record data changes on any collection based on specific library profile
- Reason for updated record text included in reports and optionally embedded into the MARC record

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard Collection

Create WorldCat Query Collection

Activity History

☒ My Library Holdings Only

Collection



Search

My Apps

Customize Records

WorldCat Updates

Record Delivery

Reports

Updates

Select the option for WorldCat Updates.

- ☐ None
- ☒ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections
- ☐ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections and my WorldCat holdings

Update Conditions

Define criteria to determine when you would like to receive updated records based on changes to the WorldCat master record.

- ☐ Any change to the WorldCat master record
- ☒ Select options for specific changes to the WorldCat master record

Specify Including Conditions

Variable Fields

Deliver records if the following fields are added, updated, or deleted in the master record:

Tag	Ind 1	Ind 2	
1 X X	Any	Any	-
5 0 5	Any	Any	-
6 5 0	Any	Any	-
7 X X	Any	Any	-

Encoding Levels

Deliver records if the Encoding Level changes to the following value(s):

- ☒ Blank ☒ 1 ☒ 4 ☒ 5 ☒ 7 ☒ 8
- ☒ I ☒ K ☒ L ☒ M

Other Options

Deliver records if the:

- ☐ Date/Publication Status (DtSt) changes
- ☐ 040 changes to include 040 \$e rda

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☒ My Library Holdings Only

Customize Records WorldCat Updates Record Delivery Reports

Updates

Select the option for WorldCat Updates.

- ☐ None
- ☒ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections
- ☐ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections and my WorldCat holdings

Update Conditions

Define criteria to determine when you would like to receive updated records based on changes to the WorldCat master record.

- ☐ Any change to the WorldCat master record
- ☒ Select options for specific changes to the WorldCat master record

Specify Including Conditions

Updates

Select the option for WorldCat Updates.

- ☐ None
- ☒ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections
- ☐ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections and my WorldCat holdings

☒ I ☒ K ☒ L ☒ M

Other Options

Deliver records if the:

- ☐ Date/Publication Status (DtSt) changes
- ☐ 040 changes to include 040 \$e rda

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☒ My Library Holdings Only

Collection

Sea

My

Customize Records WorldCat Updates Record Delivery Reports

Updates

Select the option for WorldCat Updates.

- ☐ None
- ☒ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections
- ☐ Based on changes to WorldCat master records for my knowledge base Standard and WorldCat Query collections and my WorldCat holdings

Update Conditions

Define criteria to determine when you would like to receive updated records based on changes to the WorldCat master record.

- ☐ Any change to the WorldCat master record
- ☒ Select options for specific changes to the WorldCat master record

Specify Including Conditions

Update Conditions

Define criteria to determine when you would like to receive updated records based on changes to the WorldCat master record.

- ☐ Any change to the WorldCat master record
- ☒ Select options for specific changes to the WorldCat master record

☒ Blank ☒ 1 ☒ 4 ☒ 5 ☒ 7 ☒ 8
☒ I ☒ K ☒ L ☒ M

Other Options

Deliver records if the:

- ☐ Date/Publication Status (DtSt) changes
- ☐ 040 changes to include 040 \$e rda

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard Collection

Create WorldCat Query Collection

Activity History

☒ My Library Holdings Only

Collection

Search

My Apps

Customize Records WorldCat Updates

Updates

Select the option for WorldCat Updates

☐ None

☒ Based on changes to WorldCat

☐ Based on changes to WorldCat

Update Conditions

Define criteria to determine when you

☐ Any change to the WorldCat

☒ Select options for specific ch

Specify Including Conditions

Variable Fields

Deliver records if the following fi

Tag	Ind 1	Ind 2	
1 X X	Any	Any	
5 0 5	Any	Any	
6 5 0	Any	Any	
7 X X	Any	Any	

Variable Fields

Deliver records if the following fields are added, updated, or deleted in the master record:

Tag	Ind 1	Ind 2	
1 X X	Any	Any	
5 0 5	Any	Any	
6 5 0	Any	Any	
7 X X	Any	Any	

Encoding Levels

Deliver records if the Encoding Level changes to the following value(s):

- ☒ Blank
 ☒ 1
 ☒ 4
 ☒ 5
 ☒ 7
 ☒ 8
- ☒ I
 ☒ K
 ☒ L
 ☒ M

Other Options

Deliver records if the:

- ☐ Date/Publication Status (DtSt) changes
☐ 040 changes to include 040 \$e rda

Other Options

Deliver records if the:

- ☐ Date/Publication Status (DtSt) changes
☐ 040 changes to include 040 \$e rda

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☒ My Library Holdings Only

Collection

Search

Specify Excluding Conditions

Material Types

Do not deliver records of selected material type(s):

- ☐ Book ☐ Computer File ☐ Continuing Resource ☐ Map
☐ Mixed Material ☐ Score ☐ Sound Recording ☐ Visual Material

Publication Date

Do not deliver records for materials published in:

and before

My Updates

Do not deliver records upgraded by my library. Choose the OCLC symbol(s):

☐ OCWMS

Separate each OCLC symbol with a space.

Material Types

Do not deliver records of selected material type(s):

- ☐ Book ☐ Computer File ☐ Continuing Resource ☐ Map
☐ Mixed Material ☐ Score ☐ Sound Recording ☐ Visual Material

Publication Date

Do not deliver records for materials published in:

and before

Workflow process

Library sets up once

Request
Collection
Manager

Activate
WorldCat
holdings
option

Define
MARC record
options

***Library and/or
provider maintains
as needed***

Define
collections

Maintain
WorldCat
holdings

***Automated,
ongoing
process***

Provide
reports

Deliver
WorldCat
MARC records

Report with each file – new records

Daily New Records -- Collection Manager

REPORTING PERIOD:
May 22, 2013 - May 22, 2013

INSTITUTION:
ORBIS CASCADE ALLIANCE DEMAND DRIVEN

SYMBOL:
OCADD

Start Date: Days:

Total number of records: 163

Provider	Collection name	Title	ISBN/ISSN	OCLC number	File Name	Multiple occurrence
	Ebook Library Catalogue	Teaching Outside the Box	ISBN 9781118003732 (electronic bk.)	730151633	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	The Cuban revolution as socialist human development	ISBN 9004210423 (electronic bk.)	767579373	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Democracy under attack	ISBN 9781847428509 (electronic bk.)	768731876	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	A real presence	ISBN 9789004217393 (electronic bk.)	774290467	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Popes and antipopes	ISBN 9004226192 (electronic bk.)	774496670	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Securing dignity and freedom through human rights	ISBN 9789004224940 (electronic bk.)	775469387	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Mobs	ISBN 9789004216822 (electronic bk.)	777548310	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Fisheries and sustainability	ISBN 9789004206762 (electronic bk.)	777548565	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	EU law and private international law	ISBN 9789004206724 (electronic bk.)	777548896	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Global sukuk and Islamic securitization market	ISBN 9789004207448 (electronic bk.)	778377500	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	International Sports Events	ISBN 9780203131237	798533177	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Promoting literacy development	ISBN 9781452224138 (electronic bk.)	804847649	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	RTI with differentiated instruction, grades 6-8	ISBN 9781452224572 (electronic bk.)	806220639	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	The first decade of EU migration and asylum law	ISBN 9789004212039 (hardback : alk. paper)	806402609	metacoll.OCADD.new.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Human resource management in construction	ISBN 9780203842478 (electronic bk.)	810077979	metacoll.OCADD.new.D20130522.T050100.1.mrc	N

Report with each file – updated records

Daily Updated Records -- Collection Manager

REPORTING PERIOD:
May 30, 2013 - May 30, 2013

INSTITUTION:
ORBIS CASCADE ALLIANCE DEMAND DRIVEN

SYMBOL:
OCADD

Start Date: 20130530 Days: 1

Total number of records: 18

Provider	Collection name	Title	ISBN/ISSN	OCLC number	File Name	Action	Update Reason	Multiple occurrence
Ebook Library Catalogue		Basic electronics for scientists and engineers	ISBN 9781139082600 (electronic bk.)	726734789	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505	N
Ebook Library (Patron Driven Acquisitions)		Professional NoSQL	ISBN 9781118167816 (electronic bk.)	757856904	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505, 520	N
Ebook Library (Patron Driven Acquisitions)		Basic geological mapping	ISBN 9781119974024 (electronic bk.)	759503527	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505	N
Ebook Library (Patron Driven Acquisitions)		Prototyping augmented reality	ISBN 9781118180051 (electronic bk.)	767696558	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505, 520	N
Ebook Library (Patron Driven Acquisitions)		Critical component wear in heavy duty engines	ISBN 9780470828823 (hbk.)	767696569	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505	N
Ebook Library Catalogue		Make space :	ISBN 9781118172513 (ebk.)	771875955	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505	N
Ebook Library (Patron Driven Acquisitions)		Great webinars :	ISBN 9781118228456 (adobe pdf)	772528335	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505, 520	N
Ebook Library (Patron Driven Acquisitions)		The mathematics of derivatives securities with applications in MATLAB /	ISBN 9781119973409 (Adobe PDF)	773371813	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505	N
Ebook Library Catalogue		Fundamental principles of polymeric materials /	ISBN 9781118275290 (electronic bk.)	774024208	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505	N
Ebook Library (Patron Driven Acquisitions)		Liquid crystals beyond displays :	ISBN 9781118259498 (pdf)	775591919	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505	N
Ebook Library (Patron Driven Acquisitions)		Lighting design basics /	ISBN 9781118287941 (pdf)	777327556	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 520	N
Ebook Library (Patron Driven Acquisitions)		Asymmetric synthesis of natural products /	ISBN 9781118347317 (MobiPocket)	779097306	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 505, 520	N
Ebook Library (Patron Driven Acquisitions)		Trading beyond the matrix :	ISBN 9781118542118 (electronic bk.)	820450913	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 520	N
Ebook Library (Patron Driven Acquisitions)		Enterprise performance management done right :	ISBN 9781118636268 (electronic bk.)	826530851	metacoll.OCADD.updates.D20130530.T050019.1.mrc	UPDATED	Master record variable field(s) change: 520	N

Report with each file – deleted records

Daily Deleted Records -- Collection Manager

REPORTING PERIOD:
May 22, 2013 - May 22, 2013

INSTITUTION:
ORBIS CASCADE ALLIANCE DEMAND DRIVEN

SYMBOL:
OCADD

Start Date: 20130522 Days: 1

Total number of records: 42

Provider	Collection name	Title	ISBN/ISSN	OCLC number	File Name	Multiple occurrence
	Ebook Library Catalogue	Employee engagement	ISBN 9780470522578 (electronic bk.)	457179980	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Every child, every classroom, every day	ISBN 9781118037010 (electronic bk.)	714802839	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	The new wealth management	ISBN 9781118036891 (electronic bk.)	715378828	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	The Handbook of Internet Studies	ISBN 9781444314878 (electronic bk.)	794327305	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Tropical Ecosystems and Ecological Concepts	ISBN 9781139219945	797919724	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Statistics for Sport and Exercise Studies	ISBN 9780203133507	798531192	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Clinical Biochemistry and Metabolic Medicine	ISBN 9781444144154	799764153	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	The psychology of feeling sorry	ISBN 113617026X (electronic bk.)	822018619	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Critical terrorism studies	ISBN 1135104182 (electronic bk.)	822018726	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	International responsibility and grave humanitarian crises	ISBN 113620315X (electronic bk.)	822018750	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Economic models for policy making	ISBN 1136220887 (electronic bk.)	822018754	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Caring and well-being	ISBN 1136181954 (electronic bk.)	822025275	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	The Experience of Tragic Judgment	ISBN 9781135130923	823388782	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N
	Ebook Library (Patron Driven Acquisitions)	Reinterpreting the Keynesian revolution	ISBN 9780203077528 (e-book)	823388784	metacoll.OCADD.deletes.D20130522.T050100.1.mrc	N

Monthly summary report

Monthly Summary -- Collection Manager

REPORTING PERIOD:
April 2013 - November 2012

INSTITUTION:
DREXEL UNIV

SYMBOL:
DXU

	<u>Apr 2013</u>	<u>Mar 2013</u>	<u>Feb 2013</u>	<u>Jan 2013</u>
Records delivered	223	917	64	487

		History											
Provider	Collection name	<u>Apr 2013</u>			<u>Mar 2013</u>			<u>Feb 2013</u>			<u>Jan 2013</u>		
		New	Updates	Deletes	New	Updates	Deletes	New	Updates	Deletes	New	Updates	Deletes
ACLS Humanities Ebook Project	ACLS Humanities Ebooks	0	1	0	0	1	0	0	0	0	0	0	0
Alexander Street Press	Education in Video	0	0	0	0	0	0	0	0	0	0	0	85
CRC Press	CivilEngineeringnetBASE	19	2	1	0	0	0	4	1	0	0	0	0
CRC Press	ENGnetBASE	58	2	15	0	0	0	20	1	13	0	0	0
CRC Press	ElectricalEngineeringnetBASE	22	1	10	0	0	1	14	0	2	0	0	0
CRC Press	MATERIALSnetBASE	11	0	4	0	0	0	10	0	1	0	0	0
CRC Press	MechanicalEngineeringnetBASE	8	0	5	0	0	0	5	0	2	0	0	0
CRC Press	NEUROSCIENCEnetBASE	3	0	0	0	1	0	0	0	0	9	1	4
CRC Press	POLYMERSnetBASE	2	0	1	0	0	0	1	0	0	0	0	0
CRC Press	TELECOMMUNICATIONSnetBASE	50	0	0	0	0	0	0	0	0	3	0	4
Elsevier	Elsevier ClinicalKey eBooks	0	7	0	911	0	0	0	0	0	0	0	0

Manage Records

Manage Collections

Settings

Library Holdings

Create Standard
Collection

Create WorldCat Query
Collection

Activity History

☒ My Library Holdings Only

Collection



Search

My Apps

Enable MARC Record Delivery

☒ Yes ☐ No

Enable MARC Record Delivery

Setting this selection to Yes will deliver MARC records to keep your holdings up to date in your local system.
OCLC Symbol OCLCWS

Customize Records

WorldCat Updates

Record Delivery

Reports

Sign up to receive reports for MARC record delivery and/or WorldCat holdings.

Receive reports via email ☒ Yes ☐ No

Cataloging Authorization

Only authorization code is required, ex. 100011200.

Report Types

☐ Daily Deleted Records

☐ Daily New Records

☐ Daily Updated Records

☐ Monthly Record Summary

☐ Daily WorldCat Holdings

☐ Monthly WorldCat Holdings

Email Address(es)

Separate multiple email addresses with semi-colon.

Report Format ☒ HTML

☐ Excel

Receive Report As ☒ Email Attachment

☐ Hyperlink

New in
August

Questions and Discussion

